



Terms of Purchase for the Family Offices Database

The Family Offices Database 7.0 database costs \$1,500-\$2,997 and includes contact details for more than 1,000 family offices.

Bonuses Included: With purchase, Family Offices Database client receive:

1. Free access to our 47 minute video on fund marketing.
2. 12 months free access to Hedge Fund Premium, our educational video platform. (HedgeFundPremium.com)
3. A free copy of our Family Office Report E-Book.
4. 50% off tuition to the Certified Hedge Fund Professional (CHP) or Certified Private Equity Professional (CPEP) programs. (Platinum package clients also get 2 free tuition waivers for either of these programs.)
5. One free update to the Family Offices Database, typically there are updates once every 6 months. (For ongoing updates to your database after your initial purchase, there is a \$199 subscription fee every 6 months. That can be set up at any time. Please email or call for inquiries.)
6. Free access to our recorded Raising Capital from Family Offices workshop, a \$300 retail value.

Definition of Family Offices: Family Offices are defined as institutions that explicitly state an offering of family office wealth management services. These offices include single family offices, multi-family offices, and large wealth management firms with family office service divisions.

Refunds: Any entry that is determined to be outdated (invalid), or does not fit the above definition of a family office will result in a pro-rated refund for 4x your money for that entry or entries. For example if 10% of the database is made up of non-family offices the client is to receive a 40% refund on their purchase.

In order to receive this refund you must let our team know exactly which entries are in error so we can continue to improve this resource, no refunds are provided without feedback on what was wrong with the database. This is our commitment to delivering a highly valuable product to you.

Ongoing Updates: New clients are giving the first 6 month update for free, unless you are a Platinum clients which means you get 4 free updates to this resource after 6, 12, 18, and 24 months time.

Terms of Use: Each version of the Excel-based Family Offices Database has been invisibly marked, is protected, and contains copyrighted material. Any duplication, extraction, or use in commercial ventures is strictly prohibited.

That said, this database is provided within Excel format and the time length term of use is unlimited, this database does not expire and access to these details within Excel are never blocked after any length of time.