

## Family Office Database Package Details

To help eliminate confusion over the packages of databases we now offer at FamilyOfficesDatabase.com this one page PDF explanation was created.

### What is the Endowment Fund Database?

Our firm provides an in-depth database of Endowment Funds based in Microsoft Excel. This resource was created for those fund managers, consultants and institutions which wish to work more closely with endowment funds. The benefits of owning this database include:

1. Gain access to complete contact details on over 924 Endowment Funds
2. Work more efficiently, raise capital faster, help towards meeting capital raising goals
3. Expand your newsletter reach, contact more investors every day
4. Schedule more conference calls and on-site visits with prospects, grow your pipeline

To view a sample of this database please [click here](#).

### What is the Institutional Consulting Firm Database?

This database consists of 240 Institutional Consulting Firms, providing full contact details with each listing. The Institutional Investment Consultant Database was created for those fund managers, consultants and institutions which wish to work more closely with institutional consulting firms which advise large institutional investors. Benefits of owning this database include:

1. Gain access to complete contact details on 264 Institutional Investment Consultants which control over \$1 Trillion in Assets Under Management (AUM)
2. Grow your newsletter reach and schedule more conference call and on-site visits
3. Work more efficiently, raise capital faster, help towards meeting capital raising goals

To view a sample of this database please [click here](#).

### How much do these two databases costs to purchase separately?

\$750 each



## What Packages Are Available?

### 3 Database Acquisition Options:

- **Option #1 Combination Discount Database Package:** This includes the 1,004 firm Family Offices Database, Endowment Database which is 924 entries, and the Institutional Consultant Database which has 265 entries. Access Price: \$2,997 (One 6 Month Update Free, then \$37/month for future updates)
- **Option #2 Dual Database Value Package:** This includes the 1,004 firm Family Offices Database and the Endowment Database which is 924 entries. Access Price: \$2,500. This package includes the 1 update to the Family Offices Database for free and then \$37/month for future updates.
- **Option #3 Family Offices Database 3.1:** Access Price \$1,500 (One 6 Month Update Free, then \$37/month for future updates)

## How Can We Move Forward With the Purchase Right Now?

You may purchase one of these investor database packages in any of these ways:

- 5 Minute Fax Credit Card Order Form on the following page of this PDF ([Word Version Here](#))
- Completing our [mail order form](#) and submit payment using a check
- Completing the transaction instantly online by selecting your package on our website at <http://FamilyOfficesDatabase.com/Buy.html>

## How Can I Get My Database Updated?

Your purchase comes with a free 6 month update to the Family Offices Database. If you would like to sign-up for the option of ongoing updates to your database this costs \$37/month.



## 5 Minute Fax Registration Form

Please complete the following form and then fax it to **1-480-772-4041**. By submitting this form you authorize the Family Offices Group to charge your credit card for one of the options below. Please check on box below:

- :                    1. Platinum Family Office Package: 5 databases (Price: \$2,997):
- Excel Database of 1,004 Family Offices (Family Offices Database 3.1)
  - Excel Database of 760 High Net Worth Wealth Management Firms
  - Excel Database of 265 Institutional Investment Consulting Firms
  - Excel Database of 405 Fund of Funds
  - Excel Database of 924 Endowment Funds
  - 4 Free Updates in 6, 12, 18, and 24 months
  - Free tuition waiver for 2 professionals to the CHP or CPEP training programs
- :                    2. Gold Family Office Database Package: 2 databases (Price: \$2,500)
- Excel Database of 1,004 Family Offices (Family Offices Database 3.1)
  - Excel Database of 760 High Net Worth Wealth Management Firms
  - 1 Free update in 6 months
- :                    3. Silver Family Office Database Package 4.0 (Price \$1,500)
- Excel Database of 1,004 Family Offices (Family Offices Database 3.1)
  - 1 Free update in 6 months

First & Last Name:

Email Address (Please Write Clearly):

Phone Number (Including Country Code):

Name on Credit Card:

Credit Card Brand (Circle One)            VISA            Master Card            American Express

Credit Card Number:

Credit Card Expiration Date (Month & Year):

Credit Card Verification Code (3-4 digits on back of card):

Country:

Billing Address:

